

Formal AOP: Opportunity Abounds

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Much of this talk reports on joint work with
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 - “Pure” AOP

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 - Class-based AOP and Weaving (with types)
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- Waffle.
 - Increasing the power of AOP — Temporal Logics

Focus of attention: aspects as method/function call interceptors.

Opening Waffle

The “Right” Abstractions

More complex programs require more expressive abstractions (ie, better tools).

- FORTRAN/ALGOL: expressions/recursive functions
- Structured Programming: first order control structures
- Labelled Break Statements/Exceptions: finally eliminate goto
- Higher-Order Programming: programmable control structures
- Modules/OO Programming: encapsulation of data and control
- Patterns: popularize higher-order OO
- AO Programming: encapsulation of “concerns” (Flavors)

Concerns

So what are we concerned about?

- Primary functionality (in its many aspects)
- Synchronization
- Persistence/Distribution
- User Interfaces
- Caching
- Security
- ...

How do we code using OOP/FP?

OOP/FP Solutions

- Hooks (Publish/Subscribe, Visitors) — must be placed ahead
- Wrappers (Decorators) — can be circumvented

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AOP to the Rescue

- Obliviousness — no need to plan ahead
- Quantification — no way to circumvent

Why Aren't We All Programming in Prolog?

Programming with quantification is a pain.

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Why Aren't We All Programming in Assembly Language?

Programming without equational reasoning is a pain.

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Why Aren't We All Programming in the Pi Calculus?

Same question.

Abstractions of the language need to support the way we work.

AOP: The Declarative Imperative

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- How can we reasonably quantify over programs?
- How can we reason about programs over which we quantify?

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- How can we reasonably quantify over programs?
- How can we reason about programs over which we quantify?

Obliviousness is a two edged sword:

- Code providers should be oblivious to aspects — attach them where you like
- Code clients should be oblivious to aspects — assure that contracts will be validated

In both cases equational reasoning is essential.

Aspects Break Equational Reasoning: I

```
class C { void foo() { } }
class D1 extends C { }
class D2 extends C { void foo() { super.foo(); } }

aspect Diff {
    void around(): execution(D.foo()) {
        System.out.println("aspect in action");
    }
}
```

`D1.foo()` \neq `D2.foo()`.

Aspects Break Equational Reasoning: II

```
class E1 {
    void f() { f(); }
    void g() { g(); }
}
class E2 {
    void f() { g(); }
    void g() { f(); }
}
aspect Diff {
    void around(): execution(E.f()) {
        System.out.println("aspect in action");
    }
}
```

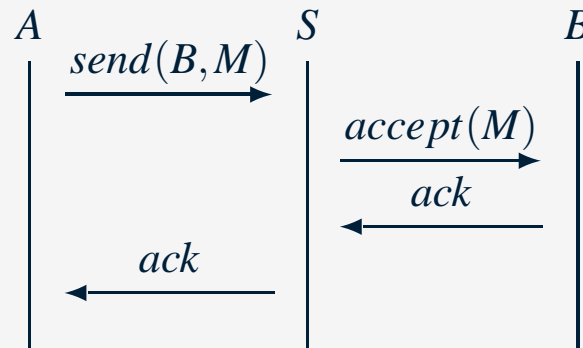
$E1.f() \neq E2.f()$.

Also consider “jumping” and “vanishing” aspects.

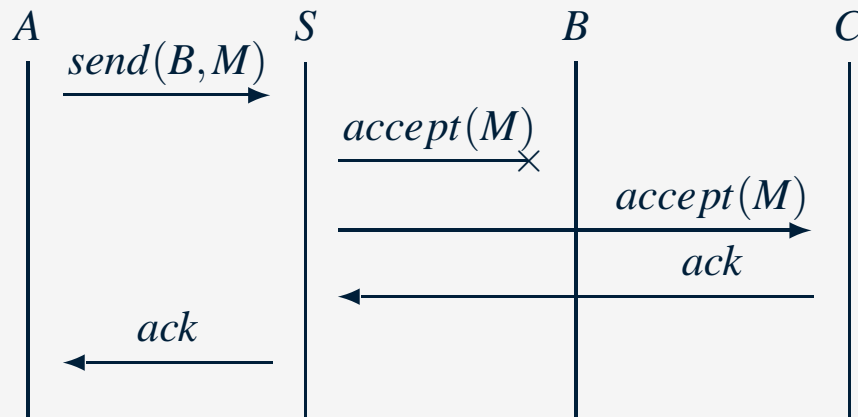
(example from Mitch Wand)

Aspects Interfere with Each Other

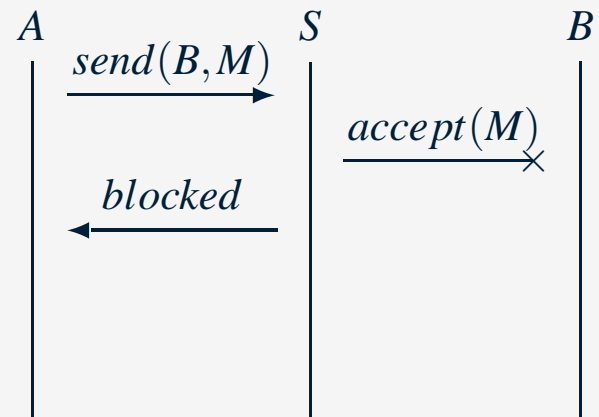
Alice calls Bob using a Server



Bob Forwards to Charlie



Bob blocks calls from Alice



WWDD?

Are aspects the new goto?

WWDD?

Are aspects the new `goto`?

- `goto` problem “solved” by finding sufficiently expressive abstractions for control.
- Sanity of Hoare Logic mostly restored.
- Aspects will inevitably follow the same path. (Much work done in this direction, eg [Aldrich, thirty minutes ago].)
- [Wand ICFP 2003]: Need general support for domain-specific aspect languages. Need specification-level joint-point ontologies (AspectJ is implementation level.)
- Connections with behavioral types, behavioral subtyping.
- Contextual equivalence [Gordon’s applicative bisimulation] as useful tool. What are the observable events?

A Continuum of Approaches

- Meta-Object Protocols/Full-blown Introspection with Intercession
 - Compile-time
 - Load-time
 - Run-time
- Clearbox AOP (a lá AspectJ [Kiczales, et al])
- Blackbox AOP (a lá Composition Filters [Aksit, et al])
- Domain-Specific AOP
- Traditional OO/FP

What is the sweet spot?

AOP in the Wild Wild West

AOP is exploring its power.

Wither formal aspects of aspects?

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- Stranger without name — enabling new conquests

AOP in the Wild Wild West

AOP is exploring its power.

Wither formal aspects of aspects?

- Local sheriff — calls it like it is
- School marm — drawing in the reigns
- Stranger without name — enabling new conquests
 - Hooker with heart of gold, if you prefer

Some Examples (Quickly)

Lopes Example: Bounded Buffer

DJ	JAVA
<pre>public class BoundedBuffer { private Object array[]; private int putPtr = 0, takePtr = 0; private int usedSlots=0; public BoundedBuffer(int capacity) { array = new Object[capacity]; } public void put(Object o) { array[putPtr] = o; putPtr = (putPtr + 1) % array.length; usedSlots++; } public Object take() { Object old = array[takePtr]; array[takePtr] = null; takePtr = (takePtr + 1) % array.length; usedSlots--; return old; } } coordinator BoundedBuffer { selfex put, take; mutex {put, take}; cond full = false, empty = true; put: requires !full; on_exit { empty = false; if (usedSlots == array.length) full = true; } take: requires !empty; on_exit { full = false; if (usedSlots == 0) empty = true; } }</pre>	<pre>public class BoundedBuffer { private Object[] array; private int putPtr = 0, takePtr = 0; private int usedSlots = 0; public BoundedBuffer (int capacity) { array = new Object[capacity]; } public synchronized void put(Object o) { while (usedSlots == array.length) { try { wait(); } catch (InterruptedException e) {}; } array[putPtr] = o; putPtr = (putPtr + 1) % array.length; if (usedSlots++ == 0) notifyAll(); } public synchronized Object take() { while (usedSlots == 0) { try { wait(); } catch (InterruptedException e) {}; } Object old = array[takePtr]; array[takePtr] = null; takePtr = (takePtr+1) % array.length; if (usedSlots-- == array.length) notifyAll(); return old; } }</pre>

Lopes Example: Distributed Book Locator

DJ	JAVA
<pre>portal BookLocator { void register (Book book, Location l); Location locate (String title) default: Book: copy{Book only title,author,isbn;} } portal Printer { void print(Book book) { book: copy { Book only title,ps; } } } class Book { protected String title, author; protected int isbn; protected OCRImage firstpage; protected Postscript ps; // All methods omitted } class BookLocator { // books[i] is in locations[i] private Book books[]; private Location locations[]; // Other variables omitted public void register(Book b, Location l){ // Verify and add book b to database } public Location locate (String title) { Location loc; // Locate book and get its location return loc; } // other methods omitted } class Printer { public void print(Book b) { // Print the book } } coordinator BookLocator { selfex register; mutex {register, locate}; }</pre>	<pre>interface Locator extends Remote { void register(String title, String author, int isbn, Location l) throws RemoteException; Location locate(String title) throws RemoteException; } interface PrinterService extends Remote { void print(String title, Postscript ps) throws RemoteException; } } class Book { protected String title, author; protected int isbn; protected OCRImage firstpage; protected Postscript ps; // All methods omitted } class BookLocator extends UnicastRemoteObject implements Locator { // books[i] is in locations[i] private Book books[]; private Location locations[]; // Other variables omitted public void register (String title, String author, int isbn, Location l) throws RemoteException { beforeWrite(); //for synchronization Book b=new Book (title, author, isbn); // Verify and add book b to database afterWrite(); //for synchronization } public Location locate (String title) throws RemoteException { Location loc; beforeRead(); //for synchronization // Locate book and get its location afterRead(); //for synchronization return loc; } // other methods omitted } class Printer extends UnicastRemoteObject implements PrinterService { public void print (String title, Postscript ps) throws RemoteException { // Print the book } }</pre>

Walker Example: Composable Security

```
fileNotNetwork =
{
  actions: File.*, Network.*;
  policy:
    next →
      case * of
        File.* → run (filePolicy)
        Network.* → halt
      end
    done → ()
}
networkNotFile =
{
  actions: File.*, Network.*;
  policy:
    next →
      case * of
        File.* → halt
        Network.* → run (networkPolicy)
      end
    done → ()
}
ChineseWall = fileNotNetwork  $\vee_{\tau}$  networkNotFile
```

Aldrich Example: Dynamic Programming

```
val fib = fn x:int => 1
around call(fib) (x:int) =
  if (x > 2)
    then fib(x-1) + fib(x-2)
    else proceed x

(* advice to cache calls to fib *)
val inCache = fn ...
val lookupCache = fn ...
val updateCache = fn ...

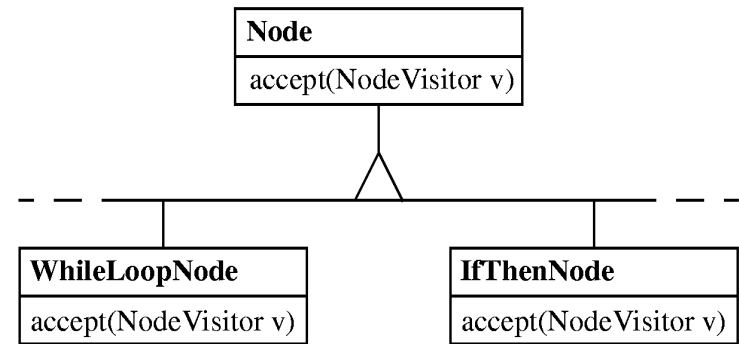
pointcut cacheFunction = call(fib)
around cacheFunction(x:int) =
  if (inCache x)
    then lookupCache x
    else let v = proceed x
         in updateCache x v; v
```

Figure 2: The Fibonacci function written in TinyAspect, along with an aspect that caches calls to `fib`.

Clifton/Leavens Example: Visitors are Painful

```
public class WhileLoopNode extends Node {
    protected Node condition, body;
    /* ... */
    public void accept(NodeVisitor v) {
        v.visitWhileLoop(this);
    }
}

public class IfThenNode extends Node {
    protected Node condition, thenBranch;
    /* ... */
    public void accept(NodeVisitor v) {
        v.visitIfThen(this);
    }
}
```



```
public abstract class NodeVisitor {
    /* ... */
    public abstract void visitWhileLoop(WhileLoopNode n);
    public abstract void visitIfThen(IfThenNode n);
}

public class TypeCheckingVisitor extends NodeVisitor {
    /* ... */
    public void visitWhileLoop(WhileLoopNode n) { n.getCondition().accept(this); /* ... */ }
    public void visitIfThen(IfThenNode n) { /* ... */ }
}
```

Figure 1: Java code for some participants in the Visitor design pattern

```
// Methods for typechecking
public boolean Node.typeCheck()
    { /* ... */ }
public boolean WhileLoopNode.typeCheck()
    { /* ... */ }
public boolean IfThenNode.typeCheck()
    { /* ... */ }
```

Flatt/Krishnamurthi/Felleisen Example: Mixins as Wrappers

```
class LockedDoorc extends Doorc {
  boolean canOpen(Personc p) {
    if (!p.hasItem(theKey)) {
      System.out.println("You don't have the Key");
      return false;
    }
    System.out.println("Using key...");
    return super.canOpen(p);
  }
}

class ShortDoorc extends Doorc {
  boolean canPass(Personc p) {
    if (p.height() > 1) {
      System.out.println("You are too tall");
      return false;
    }
    System.out.println("Ducking into door...");
    return super.canPass(p);
  }
}

/* Cannot merge for LockedShortDoorc */

interface Doori {
  boolean canOpen(Personc p);
  boolean canPass(Personc p);
}

mixin Lockedm extends Doori {
  boolean canOpen(Personc p) {
    if (!p.hasItem(theKey)) {
      System.out.println("You don't have the Key");
      return false;
    }
    System.out.println("Using key...");
    return super.canOpen(p);
  }
}

mixin Shortm extends Doori {
  boolean canPass(Personc p) {
    if (p.height() > 1) {
      System.out.println("You are too tall");
      return false;
    }
    System.out.println("Ducking into door...");
    return super.canPass(p);
  }
}

class LockedDoorc = Lockedm(Doorc);
class ShortDoorc = Shortm(Doorc);
class LockedShortDoorc = Lockedm(Shortm(Doorc));
```

Fig. 9. Some class definitions and their translation to composable mixins

Semantics

Understanding Pointcuts and Advice

Much work has been done.

- Connections with other things: Predicate Dispatching, Multimethods, MOPs, Reflection, Dynamically Scoped Functions, Subject Oriented Programming, *Coordination Languages?*, *Logic and constraint programming?*

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- Semantics: Denotational, Big-step operational, Small-step operational, Haskell, Scheme, Common Lisp. Eg, [de Meuter], [Andrews], [Douence Motelet Sudholt], [Lämmel], [Wand Kiczales Dutchyn], [Masuhara Kiczales Dutchyn], [Walker Zdancewic Ligatti]

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- Emphasis on understanding context-dependent pointcuts (**cf1ow**). Eg, [Wand Kiczales Dutchyn 2002].

Understanding Pointcuts and Advice

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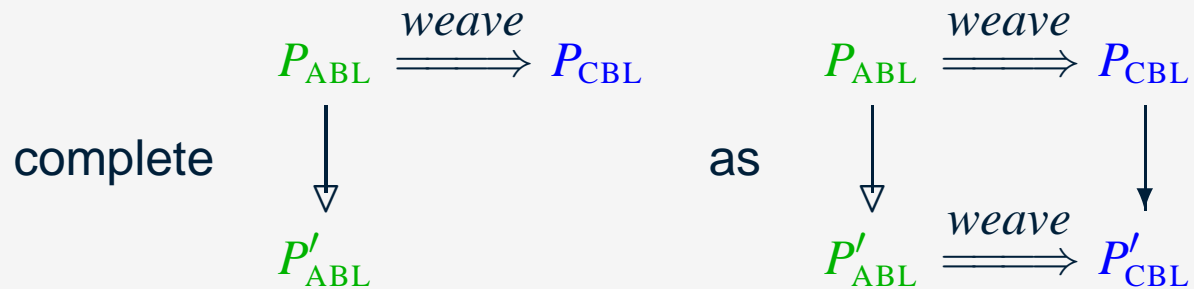
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- Emphasis on understanding context-dependent pointcuts (`cf1ow`). Eg, [Wand Kiczales Dutchyn 2002].
- Our work: Emphasis on difference between pointcuts that fire before and after a call. Closest related work is [Lämmel 2002].

A Calculus of AO Programs (ECOOP 2003)

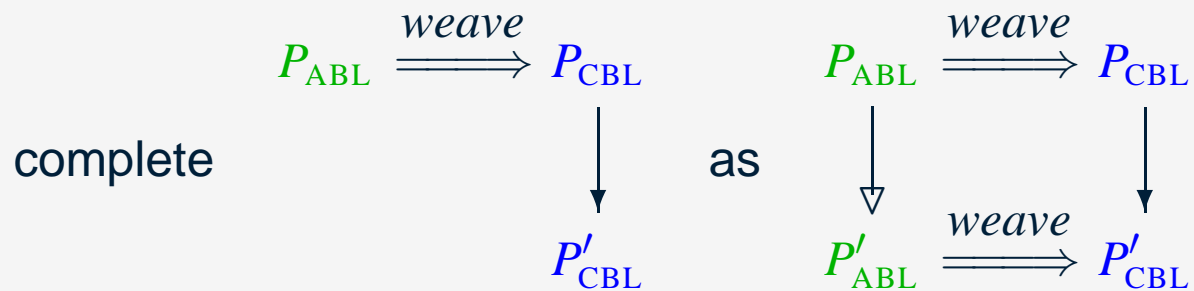
- Direct semantics of class-based and aspect-based languages.
- Small core of orthogonal primitives in ABL.
 - Only **around** advice — encode **before** and **after**
 - No method bodies — only advice bodies
 - Only call/execution pointcuts — and boolean connectives
- Concurrency and nested declarations are easy.
- Punted advice ordering: assume a global order on names.
- Specification of weaving and proof of correctness (in absence of dynamically arriving advice).

Specification of Weaving

No reductions are lost:



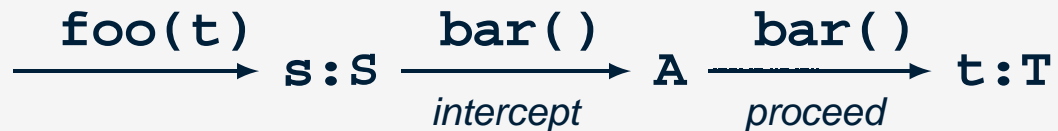
No reductions are gained:



(\rightarrow is OO reduction; \Rightarrow is AO reduction)

Example: s delegates to t

```
class S {
  void print() { out.print("I am a S"); }
  void foo(T t) { t.bar(); }
}
class T {
  void print() { out.print("I am a T"); }
  void bar() { }
}
advice A at call(T.bar()) {
  out.print("Aspect invoked");
  proceed();
}
```



A intercepts the message.

Call Advice

```
class S {
    void print() { out.print("I am a S"); }
    void foo(T t) { t.bar(); }
}
class T {
    void print() { out.print("I am a T"); }
    void bar() { }
}
protected S advice A at call(T.bar()) {
    this.print();
    target.print();
    proceed();
}
```

`s.foo(t)` prints "I am S; I am T".

Call advice executed in the controlling context of the caller

Exec Advice

```
class S {
    void print() { out.print("I am a S"); }
    void foo(T t) { t.bar(); }
}
class T {
    void print() { out.print("I am a T"); }
    void bar() { }
}
protected T advice A at exec(T.bar()) {
    this.print();
    target.print();
    proceed();
}
```

`s.foo(t)` prints "I am T; I am T".

Exec advice executed in the controlling context of the callee

The Class Calculus: Some Reductions

■ Field get

$$\begin{array}{l} \text{object } o : c \{ \dots f = v \dots \} \\ \text{thread } \{ \text{let } x = o.f ; \vec{C} \} \end{array} \quad \rightarrow \quad \begin{array}{l} \text{object } o : c \{ \dots f = v \dots \} \\ \text{thread } \{ \text{let } x = v ; \vec{C} \} \end{array}$$

■ Field set

$$\begin{array}{l} \text{object } o : c \{ \dots f = u \dots \} \\ \text{thread } \{ \text{set } o.f = v ; \vec{C} \} \end{array} \quad \rightarrow \quad \begin{array}{l} \text{object } o : c \{ \dots f = v \dots \} \\ \text{thread } \{ \vec{C} \} \end{array}$$

■ New declarations

$$\begin{array}{l} \text{thread } \{ \text{new class } c \triangleleft : d \{ \dots \} ; \\ \quad \text{object } o : c \{ \dots \} ; \vec{C} \} \end{array} \quad \rightarrow \quad \begin{array}{l} \text{class } c \triangleleft : d \{ \dots \} \\ \text{object } o : c \{ \dots \} \\ \text{thread } \{ \vec{C} \} \end{array}$$

The Class Calculus: Method call

class d <: Object { ... m (x) { \vec{B} } ... }

class c <: d { ... }

object o : c { ... }

thread { o.m (v) ; \vec{C} }

→

class d <: Object { ... m (x) { \vec{B} } ... }

class c <: d { ... }

object o : c { ... }

thread { $\vec{B}[\%this, v/x]$; \vec{C} }

The Aspect Calculus

- A pointcut ϕ is an element of the boolean algebra with atoms:
 - $\text{call}(c :: m)$
 - $\text{exec}(c :: m)$
- An advice declaration D binds message arguments \vec{x} as well as this and target.
 - $\text{advice } a(\vec{x}) \text{ at } \phi \{ \vec{C} \}$
- A class declaration D list the methods of the class (no code)
 - $\text{class } c <: d \{ m_1, m_2 \dots \}$
- New commands C are:
 - $\text{let } x = o[\bar{a}; \bar{b}](\vec{v}) ;$ process call advice \bar{a} and exec advice \bar{b} .
 - $\text{let } x = \text{proceed}(\vec{v}) ;$ proceed to next advice

Supporting Call advice

- To implement call advice a la AspectJ, record the static type of object references on method calls:

let $x = o : c.m(\vec{v}) ;$

- To bind this in call advice, record the controlling object of a thread:

thread $p \{ S \}$

- These changes are required to implement the dynamic semantics.

Aspect Reduction: Context

advice $a_0(x) : \text{call}(c :: m) \{ \vec{C}_0 \}$

advice $a_3(x) : \text{call}(d :: m) \{ \vec{C}_3 \}$

advice $b_1(x) : \text{exec}(c :: m) \{ \vec{C}_1 \}$

advice $b_2(x) : \text{exec}(d :: m) \{ \vec{C}_2 \}$

object $o : d \{ \dots \}$

class $d <: c \{ \dots \}$

thread $p \{ \text{let } x = o : c.m(v) ; \}$

Actual type of o is d .

Declared type of o in thread is c .

Aspect Reduction: Fetching Advice

```
advice a0(x) : call(c::m) {  $\vec{C}_0$  }
```

```
advice a3(x) : call(d::m) {  $\vec{C}_3$  }
```

```
advice b1(x) : exec(c::m) {  $\vec{C}_1$  }
```

```
advice b2(x) : exec(d::m) {  $\vec{C}_2$  }
```

```
object o : d { ... }
```

```
class d <: c { ... }
```

```
thread p { let x = o : c.m(v) ; }
```

→

```
thread p { let x = o.[a0 ; b1, b2](v) ; }
```

Aspect Reduction: Call Advice

advice $a_0(x) : \text{call}(c :: m) \{ \vec{C}_0 \}$

advice $a_3(x) : \text{call}(d :: m) \{ \vec{C}_3 \}$

advice $b_1(x) : \text{exec}(c :: m) \{ \vec{C}_1 \}$

advice $b_2(x) : \text{exec}(d :: m) \{ \vec{C}_2 \}$

object $o : d \{ \dots \}$

class $d <: c \{ \dots \}$

thread $p \{ \text{let } x = o.[a_0 ; b_1, b_2](v) ; \}$

→

thread $p \{ \text{let } x = p \{ \vec{C}_0[v/x, p/\text{this}, o/\text{target}, o.[\emptyset ; b_1, b_2]/\text{proceed}] \} ; \}$

Controlling context is p .

Aspect Reduction: Exec Advice

advice $a_0(x) : \text{call}(c :: m) \{ \vec{C}_0 \}$

advice $a_3(x) : \text{call}(d :: m) \{ \vec{C}_3 \}$

advice $b_1(x) : \text{exec}(c :: m) \{ \vec{C}_1 \}$

advice $b_2(x) : \text{exec}(d :: m) \{ \vec{C}_2 \}$

object $o : d \{ \dots \}$

class $d \leq c \{ \dots \}$

thread $p \{ \text{let } x = o.[\emptyset ; b_1, b_2](v) ; \}$

→

thread $p \{ \text{let } x = o \{ \vec{C}_1[v/x, o/\text{this}, o/\text{target}, o.[\emptyset ; b_2]/\text{proceed}] \} ; \}$

Controlling context is o .

Encoding the CBL into the ABL

- Given a class:

class $c \leftarrow$ Object { ... $m(\vec{x})$ { \vec{C}_0 } ... }

class $d \leftarrow$ c { ... $m(\vec{x})$ { \vec{C}_1 } ... }

- Create exec advice for each body:

advice $\text{cbl_c_m}(\vec{x}) : \text{exec}(d :: m)$ { $\vec{C}_0[\text{proceed}/\text{super.m}]$ }

advice $\text{cbl_d_m}(\vec{x}) : \text{exec}(d :: m)$ { $\vec{C}_1[\text{proceed}/\text{super.m}]$ }

- Ensure that cbl_d_m has higher priority than cbl_c_m .
- More robust encoding of super uses static dispatch directly.

Weaving

- Programs that dynamically load advice affecting existing classes cannot be woven statically.
- For static advice, weaving is something like macro expansion:

```
class  $c <: d \{ m[\emptyset ; b_1, b_2] \}$   
advice  $b_1(\vec{x}) : \text{exec}(d :: m) \{ \vec{C}_1 \}$   
advice  $b_2(\vec{x}) : \text{exec}(d :: m) \{ \vec{C}_2 \}$ 
```

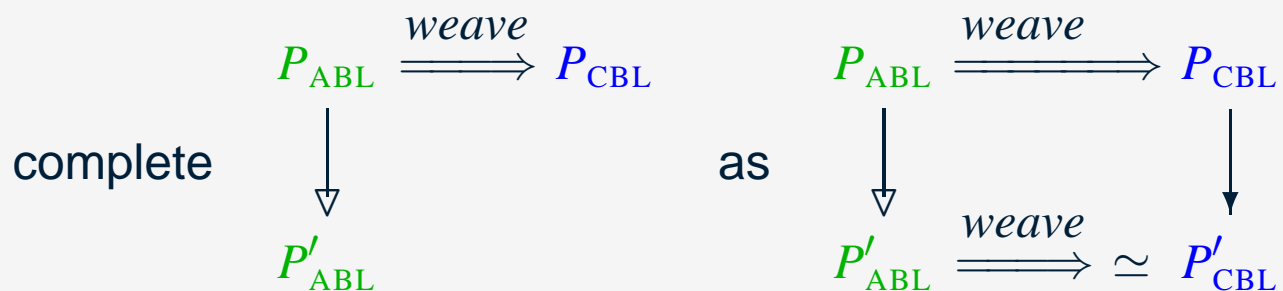
is woven recursively as

```
class  $c <: \dots \{ m(\vec{x}) \{ \vec{C}_1[\text{this}/\text{target}, \text{this}.\emptyset ; b_2]/\text{proceed} ] \} \}$   
advice  $b_2(\vec{x}) : \text{exec}(d :: m) \{ \vec{C}_2 \}$ 
```

- The terminating version of this idea is now standard.

Weaving: Subtleties

- Extra parameter on call advice (for target object)
- Knowledge of controlling object required for call advice
- Must annotate advised method calls with method name (required for switch from call to exec advice)
- Introduce skip step to match advice lookups (required so that reductions match one-to-one)
- Theorem works modulo an equivalence on names (weaving must use actual method name, but aspect code uses name based on advice list)



The Full Untyped AOL

a, \dots, z	<i>Name</i>	$C, B ::=$	<i>Command</i>
$P, Q ::= (\bar{D} \vdash \bar{H})$	<i>Program</i>	new $\bar{D}\bar{H};$	New Declaration
$D, E ::=$	<i>Declaration</i>	return $v;$	Return
class $c \triangleleft d \{ \bar{M} \}$	Class	let $x = v;$	Value
advice $a(\vec{x}) : \phi \{ \vec{C} \}$	Advice	let $x = o.f;$	Get Field
$M ::= m[\bar{a}; \bar{b}]$	<i>Method</i>	set $o.f = v;$	Set Field
$H, G ::=$	<i>Heap Element</i>	let $x = o.c :: m(\vec{v});$	Static Message
object $o : c \{ \bar{F} \}$	Object	let $x = o : c.m(\vec{v});$	Dynamic Message
thread $o \{ S \}$	Thread	let $x = o.m[\bar{a}; \bar{b}](\vec{v});$	Advised Message
$F ::= f = v$	<i>Field</i>	let $x = \text{proceed}(\vec{v});$	Proceed
$S, T ::=$	<i>Call Stack</i>	$\phi, \psi ::=$	<i>Pointcut</i>
\vec{C}	Current Frame	false	False
let $x = o \{ S \}; \vec{C}$	Pushed Frame	$\neg \phi$	Negation
		$\phi \vee \psi$	Disjunction
		call($c :: m$)	Call
		exec($c :: m$)	Execution

Types (Unpublished)

Typing is Problematic

A symptom: the following code compiles in AspectJ1.1.

```
class D {  
    public String m() { return "D"; }  
}  
aspect A {  
    Object around(): call(* D.m()) {  
        return new Integer(1);  
    }  
}
```

This looks like a bug.

Real issues: modular typechecking, variance, genericity.

We address only the first issue.

if $\vdash P$ and $\vdash Q$ then $\vdash P \mid Q$

A Difference with AspectJ

- The set of call advice does not depend upon the type of the caller.
- To avoid locking entire heap on every method call, the declaration set is *closed* to precompute advice lists:

$$\text{class } c \prec: \dots \{ m[\bar{a}; \bar{b}], \dots \}$$

- To allow modular typechecking and the use of `this` in call advice, must constrain the type of the caller.
- Method declarations have the form:

$$\text{class } c \prec: \dots \{ \text{protected } s \text{ method } m(\vec{t}):r [\bar{a}; \bar{b}] \dots \}$$

- **protected** is “protected *c*”; **public** is “protected `Object`”.

Another Difference

- In AspectJ, each advice list terminates in a call to a plain class, which cannot proceed.
- To capture this, we must distinguish two types of advice:

$\rho ::=$ *Placement*

around *Around*

replace *Replace*

$D, E ::= \dots$ *Declaration*

ρ advice $a(\vec{x}:\vec{t}):r$ at $\phi \{ \vec{C} \}$ *Advice*

Results for the Typed Calculus

The development is fairly standard

- Weaving still correct
- Weaving preserves types
- Reduction preserves types
- **around** advice no longer enough (**before** and **after** not encodable)

Lays the groundwork for

- Covariant return / Contravariant arguments
- Genericity
- Row polymorphism

The Full Typed AOL

a, \dots, z	<i>Name (& Type)</i>	$C, B ::=$	<i>Command</i>
$X, Y, Z ::= n : t$	<i>Typed Name</i>	$\text{new } \bar{D} \bar{H};$	New
$P, Q ::= (\bar{D} \vdash \bar{H})$	<i>Program</i>	$\text{return } v;$	Return
$\rho ::=$	<i>Placement</i>	$\text{let } X = v;$	Value
around	Around	$\text{let } X = o.f;$	Get Field
replace	Replace	$\text{set } o.f = v;$	Set Field
$D, E ::=$	<i>Declaration</i>	$\text{let } X = o.c.m(\vec{v});$	Static Message
class $c \triangleleft d \{ \bar{F} \bar{M} \}$	Class	$\text{let } X = o.c.m(\vec{v});$	Dynamic Msg
ρ advice $a(\vec{X}) : r$ at $\phi \{ \vec{C} \}$	Advice	$\text{let } X = o.c.m[\bar{a}; \bar{b}](\vec{v});$	Advised Msg
$M ::= \text{protected } s \text{ method } m(\vec{t}) : r [\bar{a}; \bar{b}]$	<i>Method</i>	$\text{let } X = \text{proceed}(\vec{v});$	Proceed
$F ::= \text{protected } s \text{ field } f : t;$	<i>Field Type</i>	$\phi, \psi ::=$	<i>Pointcut</i>
$V ::= f = v;$	<i>Field Value</i>	$\text{call}(c :: m)$	Call
$H, G ::=$	<i>Heap Element</i>	$\text{exec}(c :: m)$	Execution
object $o : c \{ \bar{V} \}$	Object	$\neg \text{call}(c :: m)$	Not Call
thread $o \{ S \}$	Thread	$\neg \text{exec}(c :: m)$	Not Execution
$S, T ::=$	<i>Call Stack</i>	true	True
\vec{C}	Current Frame	false	False
$\text{let } X = o \{ S \}; \vec{C}$	Pushed Frame	$\phi \wedge \psi$	Conjunction
		$\phi \vee \psi$	Disjunction

μ ABC

$P, Q, R ::=$

$\text{let } x = p \rightarrow q : \vec{m}; P$

$\text{return } v$

$\text{role } p < q; P$

$\text{advice } a[\phi] = \sigma x . \tau y . \pi b . Q; P$

Program

Message

Return

New Role

New Advice

A Minimal Aspect-Based Calculus

Design Choices

Goals

- Really really small.
- Straightforward compositional translation of class-based language.

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- Remove everything else. Call objects *roles*.

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Decisions

- Start with Abadi and Cardelli's object calculus (σ).
- Add object hierarchy (each object beneath its creator).
- Remove everything else. Call objects *roles*.
- Remove asymmetry of OO. Message send has the form:

$$p \rightarrow q : \vec{m}$$

send messages \vec{m} from p to q

Refactored Syntax

$f, \dots, \ell, p, \dots, z$	<i>Label or Role</i>
a, \dots, e	<i>Advice name</i>
$m, n ::= \ell \mid a$	<i>Message</i>
$P, Q ::= \vec{B}; \text{return } v$	<i>Program</i>
$B, C ::= \text{let } x = p \rightarrow q : \vec{m} \mid D$	<i>Command</i>
$D, E ::=$	<i>Declaration</i>
$\text{role } p < q$	Role
$\text{advice } a[\phi] = \sigma x . \tau y . \pi b . Q$	Advice

Advice names are not first class.

Pointcuts

■ Syntax

$\phi, \psi ::=$	<i>Pointcut</i>
$p \rightarrow q : \ell$	Call
$\neg p \rightarrow q : \ell$	Not Call
$\phi \wedge \psi \mid \text{true}$	Conjunction
$\phi \vee \psi \mid \text{false}$	Disjunction
$\forall x \leq p . \phi$	Universal
$\exists x \leq p . \phi$	Existential

■ Semantics

$$\vec{D} \vdash p \leq q$$

$$\vec{D} \vdash p \rightarrow q : \ell \text{ sat } \phi$$

Dynamic Semantics

$$\vec{D}; \text{let } z = p \rightarrow q : \vec{m}, \ell; P \rightarrow \vec{D}; \text{let } z = p \rightarrow q : \vec{m}, \vec{a}; P$$

where $\langle \vec{a} \rangle = \langle a \mid \vec{D} \ni \text{advice } a[\phi] \dots \text{ and } \vec{D} \vdash p \rightarrow q : \ell \text{ sat } \phi \rangle$

$$\vec{D}; \text{let } z = p \rightarrow q : \vec{m}, a; P \rightarrow \vec{D}; \vec{B}[p/x, q/y, \vec{m}/b]; P[v/z]$$

where $\vec{D} \ni \text{advice } a[\dots] = \sigma x . \tau y . \pi b . \vec{B}; \text{return } v$

Pick the rightmost message (for consistency with declaration order).

Renaming required in second rule — $\text{dom}(\vec{B})$ and $\text{fn}(P)$ disjoint.

Dynamic Semantics

$$\vec{D}; \text{let } z = p \rightarrow q : \vec{m}, \ell; P \rightarrow \vec{D}; \text{let } z = p \rightarrow q : \vec{m}, \vec{a}; P$$

where $\langle \vec{a} \rangle = \langle a \mid \vec{D} \ni \text{advice } a[\phi] \dots \text{ and } \vec{D} \vdash p \rightarrow q : \ell \text{ sat } \phi \rangle$

$$\vec{D}; \text{let } z = p \rightarrow q : \vec{m}, a; P \rightarrow \vec{D}; \vec{B}[p/x, q/y, \vec{m}/b]; P[v/z]$$

where $\vec{D} \ni \text{advice } a[\dots] = \sigma x . \tau y . \pi b . \vec{B}; \text{return } v$

Pick the rightmost message (for consistency with declaration order).

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Garbage collection $P \xrightarrow{\text{gc}} P'$ removes unused roles, advice, messages.

Sugar

Sugar on programs:

$$\begin{aligned}x &\triangleq \text{return } x \\p \rightarrow q : \vec{m} &\triangleq \text{let } x = p \rightarrow q : \vec{m}; \text{return } x \\ \text{role } p &\triangleq \text{role } p < \text{top}\end{aligned}$$

Sugar on pointcuts:

$$p . \ell \triangleq \exists x \leq \text{top} . \exists y \leq p . x \rightarrow y : \ell$$

“ $p . \ell$ ” fires when p or one of its subroles receives message ℓ .

Call-by-value Lambda Calculus

\vec{D} = role f ;
advice $a[f . \text{call}] = \tau y . \text{let } x = y \rightarrow y : \text{arg}; P$;
role $g < f$;
advice $b[g . \text{arg}] = Q$;

$(\lambda x . P) Q \rightarrow \vec{D}; g \rightarrow g : \text{call}$
 $\rightarrow \vec{D}; g \rightarrow g : a$
 $\rightarrow \vec{D}; \text{let } x = g \rightarrow g : \text{arg}; P$
 $\rightarrow \vec{D}; \text{let } x = g \rightarrow g : b; P$
 $\rightarrow \vec{D}; \text{let } x = Q; P$
 $\xrightarrow{\text{gc}} \text{let } x = Q; P$

Cf. [Milner *Functions as Processes*]

Conditional

if $p \leq q$ then R_1 else $R_2 \triangleq$ role r ;

advice $[\exists x \leq \text{top} . x \rightarrow r : \text{if}] = R_2$;

advice $[\exists x \leq q . x \rightarrow r : \text{if}] = R_1$;

$p \rightarrow r : \text{if}$

R_1 does not use its proceed variable. If R_1 fires, R_2 cannot fire.

$$\vec{D}; \text{if } p \leq q \text{ then } R_1 \text{ else } R_2 \xrightarrow{*} \xrightarrow{\text{gc}} \begin{cases} R_1 & \text{if } \vec{D} \vdash p \leq q \\ R_2 & \text{otherwise} \end{cases}$$

Lambda Calculus with Advice

We encode primitives from core MinAML [Walker Zdancewic Ligatti 2003]. See also [Tucker Krishnamurthi 2003].

- $\text{new } p; P$ creates a new name p which acts as a hook.
- $\{p . z \rightarrow Q\} \gg P$ attaches *after* advice $\lambda z . Q$ to hook p .
- $\{p . z \rightarrow Q\} \ll P$ attaches *before* advice $\lambda z . Q$ to hook p .
- $p \langle P \rangle$ evaluates P then runs advice hooked on p .

Not a full-blown translation. Eg, advice is first class in MinAML.

Core MinAML Reduction

$P \triangleq \text{new } p; \{p . x_1 \rightarrow x_1 + 1\} \ll \{p . x_2 \rightarrow x_2 * 2\} \gg p \langle 3 \rangle$

$\vec{D} \triangleq \text{role } p;$

advice $a[p . \text{hook}] = \lambda x_0 . x_0;$

advice $b[p . \text{hook}] = \tau_z . \pi d . \lambda x_1 . \text{let } y_1 = x_1 + 1; (z \rightarrow z : d)(y_1);$

advice $c[p . \text{hook}] = \tau_z . \pi d . \lambda y_2 . \text{let } x_2 = (z \rightarrow z : d)(y_2); x_2 * 2;$

$P = \vec{D}; (p \rightarrow p : \text{hook}) 3$

$\rightarrow \vec{D}; (p \rightarrow p : a, b, c) 3$

$\rightarrow^* \xrightarrow{\text{gc}} \vec{D}; \text{let } x_2 = (p \rightarrow p : a, b)(3); x_2 * 2$

$\rightarrow^* \xrightarrow{\text{gc}} \vec{D}; \text{let } x_2 = (\text{let } y_1 = 3 + 1; (p \rightarrow p : a)(y_1)); x_2 * 2$

$\rightarrow^* \xrightarrow{\text{gc}} \vec{D}; \text{let } x_2 = (p \rightarrow p : a)(4); x_2 * 2$

$\rightarrow^* \xrightarrow{\text{gc}} \vec{D}; \text{let } x_2 = 4; x_2 * 2$

$\rightarrow^* \xrightarrow{\text{gc}} 8$

Translating the CBL

$$\llbracket \text{advice } a[\phi](\vec{x}) \{Q\} \rrbracket = \text{advice } a[\llbracket \phi \rrbracket] = \sigma_{\text{this}} . \tau_{\text{target}} . \pi_{\text{proceed}} . \lambda \vec{x} . \text{this}[\llbracket Q \rrbracket]$$

$$\llbracket \text{class } t <: u \{ \vec{M} \} \rrbracket = \text{role } t < u; t[\llbracket \vec{M} \rrbracket]$$

$$t[\llbracket \text{method } \ell(\vec{x}) \{Q\} \rrbracket] = \text{advice } [t . \ell] = \tau_{\text{this}} . \pi_{\text{super}} . \lambda \vec{x} . \text{this}[\llbracket Q \rrbracket]$$

$$\llbracket \text{object } p : t \{ \vec{F} \} \rrbracket = \text{role } p < t; p[\llbracket \vec{F} \rrbracket]$$

$$p[\llbracket \text{field } f = v \rrbracket] = \text{advice } a[\text{false}] = \text{return } v;$$

$$\text{advice } [p . f] = \sigma x . \tau y . \pi b . x \rightarrow y : a, b$$

$$p[\llbracket \text{let } x = q . \ell(\vec{v}); P \rrbracket] = \text{let } x = (p \rightarrow q : \ell) \vec{v}; p[\llbracket P \rrbracket]$$

Advice on fields; No call/exec distinction; No global advice order.

One step in CBL = Several steps in μ ABC (including garbage collection).

Insight from μ ABC

- Advice + Names + Name Substitution = Enough!
- Not much more complicated than λ , π or σ .
- Paper includes spaghetti CPS translation of μ ABC into π .
- Essence of class-based AOP: role hierarchy + advice binding source, target, and proceed.
- Are pure aspects efficiently implementable?

Closing Waffle

Motivating Example: Resource Access Control

- Access Matrix Model [Lampson 1974].

$$\text{Policy} : \text{Subject} \times \text{Object} \mapsto 2^{\text{Rights}}$$

- Stack Inspection [Wallach et al 1997].

$$\text{Stack} : \overrightarrow{\text{Subject}}$$

$$\text{Policy} : \text{Stack} \times \text{Object} \mapsto 2^{\text{Rights}}$$

- History-Based Access Control [Abadi Fournet 2003].

$$\text{Event} : \text{Subject} \times \text{Object} \times \text{Value} \times \{\text{call}, \text{return}\}$$

$$\text{History} : \overrightarrow{\text{Event}}$$

$$\text{Policy} : \text{History} \times \text{Object} \mapsto 2^{\text{Rights}}$$

Abadi/Fournet Example: Bad Plugin

```
// Trusted : static permissions contain all permissions.
public class NaiveProgram {
    public static void main() {
        String s = BadPlugin.tempFile();
        new File(s).delete();
    }
}
// Mostly untrusted : static permissions don't
// contain any FilePermission.
class BadPlugin {
    public static String tempFile() {
        return "..\\password";
    }
}
```

Aspects for Resource Access Control

- Access Matrix Model: `call`
- Stack Inspection: `call + cflow`
- History-Based: ?

A More General Notion of Past

- Connection between `cflow` and past-time eventuality operator \diamond has been noted by many.
- `cflow`'s limitations are accepted on grounds of implementability.

How can we implement a more general notion of past?

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How can we implement a more general notion of past?

- Required in Firewalls and Intrusion Detection Systems.
- An elegant solution: Security Automata [Schneider 2000].
- Idea: automaton maintains an *abstraction* of the history.

Sketching a Logic of Temporal Pointcuts

A logic based on regular expressions and process algebraic operators:

ε empty.

$\phi; \psi$ sequential composition of two traces.

ϕ^* closure of sequential composition — $\varepsilon \vee (\phi; \phi^*)$.

$\phi \parallel \psi$ parallel composition of two traces.

$\phi!$ closure of parallel composition — $\varepsilon \vee (\phi \parallel \phi!)$.

Some encodings:

$\text{balanced} = (\text{call}; \text{return})!$

$\text{semi-balanced} = (\text{balanced}; \text{call}^*)^*$

$\text{cflow}\langle\phi\rangle = (\phi \wedge \text{call}^*) \parallel \text{balanced}$

Challenges for Temporal Pointcuts

- Whose past? thread? caller object? callee object? stack?
- How does one handle partially completed methods and advice?
At what point, exactly, does a call begin or end?
- What logics are implementable?
- Compile-time weaving no longer an option.
- Dynamically loaded aspects attractive – requires rebuilding the automaton (a new kind of weaving).
- What if new aspects require information that has not been saved?

Putting the Waffles Together

- Logics should be powerful enough to capture join points that are not recorded in the stack.
- Join points are themselves resources, whose access must be managed.
- Interference between aspect policies an important issue.
- Work on Feature Interaction is relevant.

Thank You!